Financial Statement
Please Complete in Detail (Print or Type)

FULL NAME _____

DATE OF BIRTH _____ SOCIAL SECURITY NO. _____ HM. PHONE _____

SPOUSE'S NAME _____

DATE OF BIRTH _____ SOCIAL SECURITY NO. _____ HM. PHONE _____

PRESENT ADDRESS _____ HOW LONG THERE _____
(No. and Street) (City) (State) (Years) (Mo's.)

NAME AND ADDRESS OF CURRENT EMPLOYER _____

OCCUPATION _____ HOW LONG EMPLOYED THERE _____ BUS. PHONE _____
(Years) (Mo's.)

DRIVER'S LICENSE NO. _____ STATE LICENSED _____

FINANCIAL CONDITION AS OF _____ , 20 _____
(This date must be within one year of/and prior to the date of the loan.)

ASSET	**Amount**		**LIABILITIES**	**Amount**
Cash in Home Savings & Loan			Notes Payable to Banks (Detail)	
Cash in Banks (Details)				
Cash in other Savings & Loan Assoc.'s(Detail)			Accounts Payable	
			Notes Payable to Others (Details)	
Accounts Receivable – Good				
Notes Receivable – Good (Detail)				
			Income Tax Payable	
			Unpaid Taxes & Interest	
Due from Relatives				
Listed Stocks and Bonds (Itemize on pg. 2)			Mortgages / Liens on Real Estate (Itemize on pg. 2)	
Unlisted Stocks and Bonds (" " ")				
Real Estate and Buildings (" " ")			Loans on Life Insurance	
Mortgages and Trust Deeds			(" " ") Installment Contracts & Chattel Mortgages	
Cash Value Life Insurance				
Automobile: Make _____ Year _____			Other Liabilities (Detail)	
Personal Property				
Other Assets (Detail)			Total Liabilities	$
			Net Worth	$
Total	$		Total	$

TOTAL ANNUAL INCOME			TOTAL ANNUAL EXPENDITURES	
Salary	$		Property Taxes and Assessments	$
Securities	$		Federal and State Income Taxes	$
Rentals – Gross	$		Mortgages Payments and Interest	$
Business	$		Other Contract Payments	$
Otherwise	$		Insurance	$
			Living Expenses	$
TOTAL INCOME	**$**		**TOTAL EXPENDITURES**	**$**

Life Insurance $ _____ Payable to _____ In which Companies? _____

Auto Liability Insurance? _____ Have you ever been in Bankruptcy? _____

What Contingent Liabilities? (Endorsements, Surety, Judgments, Suits) _____

REAL ESTATE – Title stands in name of:

Legal Description, Street Address & Type of Improvements	Value of Property	Amount of Encumbrance	Encumbrance Owing To	How Payable	Gross Rent Income
Total	**$**	**$**	**$**	**$**	**$**

Has Homestead been declared? **Insurance Coverage?**

STOCKS & BONDS – Standing in name of:

Number of shares or Face Value of Bonds	Description	Where Listed	Present Market Value	Amount Pledged
	Total		**$**	**$**

MORTGAGES & TRUST DEEDS OWNED – Standing in name of:

Name of Payor	Street Address and Type of Improvements	Unpaid Balance	How Payable	1st or 2nd Lien	Value of Property
	Total	**$**	**$**	**$**	**$**

This financial statement as executed by the undersigned is a full, correct, and complete financial statement of the undersigned. It is prepared prior to and submitted for the purpose of obtaining a credit approval and is executed under penalty of perjury. Permission is also granted to verify all credit/personal information and to obtain any credit reports they deem necessary. **……..** SHALL KEEP ALL SUCH INFORMATION CONTAINED IN THIS FINANCIAL STATEMENT IN THE STRICTEST CONFIDENCE AND USE SUCH INFORMATION ONLY IN CONNECTION WITH THE PROPOSED TRANACTION.

By: _____

……..

Date: _____